



Palladium Equity Partners is a middle market private equity firm founded in 1997. We seek to invest in and grow companies in partnership with founders and experienced management teams by providing capital, strategic guidance and operational oversight.

PALLADIUM EQUITY PARTNERS HAS:

OVER **\$3B** ASSETS UNDER MANAGEMENT¹

153 ADD-ON ACQUISITIONS

38 PLATFORM INVESTMENTS

4 AVG. ADD-ONS PER PORTFOLIO CO.

THE HERITAGE STRATEGY TARGETS LOWER MIDDLE MARKET TRANSACTIONS IN THE BUSINESS-TO-BUSINESS AND INDUSTRIAL SECTORS

HERITAGE STRATEGY TARGET INVESTMENT CRITERIA

KEY SECTORS: Business-to-Business and Industrial.

TARGET COMPANY SIZE: \$3 - \$12M in EBITDA (no minimum for add-ons).

GEOGRAPHIC FOCUS: North America-focused headquarters or significant operations.

INVESTMENT SIZE: \$10 - \$50M of majority initial equity or significant minority.

TRANSACTION TYPES / STAGE: Entrepreneur-backed growth / transitions, management buyouts and corporate divestitures. Comfortable and experienced with complexity.

HERITAGE STRATEGY INVESTMENT THEMES - B2B AND INDUSTRIAL



PRODUCTS

- Component / Niche Manufacturing
- Test & Inspection Equipment
- Pump / Valve / Flow Control
- B2B / OEM Sporting Goods
- Food / Ag Chemicals & Ingredients
- Food / Ag Equipment or Packaging
- Transportation Components



SERVICES

- Transportation / Logistics Services
- Infrastructure Maintenance
- Specialty Industrial Services
- Compliance / Business Processing
- Training
- Value Added Distributors
- Test and Inspection Services

FOR ALL RELEVANT OPPORTUNITIES, PLEASE CONTACT:

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